

17 October 2024

WOODBIDGE SECURED INCOME FUND – NOTICE TO INVESTORS

We wish to inform you that a number of changes are being made to the Woodbridge Secured Income Fund Product Disclosure Statement (PDS) to come into effect on 1 December 2024;

We're amending the presentation of product fees and costs

We believe investors should understand all fees and costs associated with investing to make informed decisions. An itemised breakdown of annual fees and costs has been included in the PDS. Please note that whilst the presentation of costs disclosed will be changing, the actual costs paid by investors will not be changing.

We've made enhancements to our ESG program

We've recently enhanced our ESG program to apply negative screens to both the financed asset and the beneficial owners of the assets. Please note, there have been no changes to the investment strategy or the way in which the funds are managed.

We've made some changes for indirect investors

We have provided additional information regarding how to apply advising that applications can be made directly through the PDS or indirectly through an IDPS operator and to clarify that the Responsible Entity has authorised the use of the PDS as disclosure to indirect investors.

Our portfolio composition has changed

We have rebalanced the weighting of other investments maximum exposure limit in the portfolio from 25% to 50% in order to better align the percentage splits across the portfolio composition.

FAQ - What is a PDS used for?

The PDS explains the product in detail, including investment objectives, structure, benefits, risks, costs and fees. Investors should consult the PDS before investing in the product to determine if it is suitable. The information provided in the PDS is general information only and does not take into account your personal objectives, financial situation or needs. You should consider whether the information in the PDS is appropriate to your circumstances and obtain financial advice that is tailored to your personal circumstances from a licensed financial adviser.

The PDS will be available on 1st December 2024 on the website www.woodbridgecapital.com.au/funds/wsif.

Should you have any inquiries or require further information regarding these changes, please contact the Woodbridge Investor Relations Team at info@woodbridgecapital.com.au.

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